

Outcomes

BEREC 23rd Plenary Meeting

4-5 June 2015

Fátima Barros, BEREC Chair 2015

BEREC public debriefing 19 June 2015

The public debriefing is web-streamed

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Agenda

- Summary of the BEREC Plenary Workshop – 3 June
- Outcomes of the 23rd BEREC Plenary meeting – 4-5 June
- Next BEREC main meetings/events

BEREC Workshop on the future of ECS in Europe and the review of the ECS Framework

1. Future of the electronic communications sector in Europe
2. Future of the ECS regulation

Documents approved

Subject	Doc. No.	Observations
BEREC Annual Reports for 2014	BoR (15) 71	For publication
BEREC Report on Fixed and Mobile Termination (as of January 2015)	BoR (15) 72	For publication
BEREC High-level statement on the Communication plan of the BEREC	BoR (15) 69	For publication
BEREC Report on How Consumers Value Net Neutrality in an Evolving Internet Marketplace: a report into ecosystem dynamics and demand side forces	BoR (15) 65	For publication

How do consumers value network neutrality in an evolving market place?

A report into ecosystem dynamics and demand-side forces

ECODEM - Aims of the project

- We sought to increase understanding of the market dynamics relating to net neutrality, particularly from the demand-side
- Previous BEREC work had looked at recommended approaches to potential problems
- This report focused on what is actually going on in the market

ECODEM – Conclusions 1

- Price most important, but traffic management attributes are also a consideration
- Information should relate to the *effects* of practices
- Consumers are willing - but not always able - to switch

ECODEM – Conclusions 2

- Neutral packages preferred; likely to be attractive for ISPs to offer; and likely to remain prominent
- But some consumers will prefer cheaper, restricted packages
- Important for NRAs to monitor market and to consider long-term implications on innovation

Documents for public consultation

Subject	Doc. No.	Observations
Draft BEREC Report on Common Characteristics of Layer 2 Wholesale Access Products in the European Union	BoR (15) 64	Approval for public consultation
Draft BEREC Report on oligopoly analysis and regulation	BoR (15) 74	Approval for public consultation

Other topics

- Draft BEREC Work Programme 2016
- Draft BEREC Report on M2M
- Draft BEREC Report on OTTs
- BEREC International Mission to China

Next BEREC Meetings / Events

Meeting	Date	Location
BEREC Contact Network Meeting	10-11 September 2015	Vienna, Austria
BEREC Board of Regulators and Management Committee of the BEREC Office Meeting	1-2 October 2015	Riga, Latvia
BEREC Stakeholders' Forum 2015	15 October 2015	Brussels, Belgium