

## Agenda for the BEREC Workshop on Oligopoly Analysis and Regulation

*25 February 2015, Bern*

<b>Location:</b>	Kursaal Allegro, Szenario Meeting Room	
<b>Date &amp; Time:</b>	25 February 2015	13.00 - 18.00
<b>Moderator :</b>	Bruno Jullien	

**11.30 - 13.30**                      **Lunch**

**13.00 - 13.30**                      **Registration**

<b>13.30</b>	<b>Start of Meeting</b>
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**13.30 - 13.40**                      **Opening remarks**  
*Fátima Barros, 2015 BEREC Chair*

**13.40 - 14.00**                      **Introduction by the moderator**  
*Bruno Jullien, Toulouse School of Economics*

**14.00 - 15.30**                      **Panel discussion I: Among trends leading to oligopolistic market structures in Europe, the example of mergers and acquisitions**

- Are there potential benefits and opportunities derived?
- What are the main threats to competition and to the interests of consumers?
- In which markets these are more likely to be impacted?

*Participants:*  
European experiences:  
*Giulio Federico, Head of Unit 'Mergers', Chief Economist Team, DG Competition, European Commission*  
*Marc Furrer, President, Swiss Federal Communications Commission (ComCom)*  
*Johannes Gungl, CEO, Austrian Regulatory Authority for Broadcasting and Telecommunications (RTR)*

Stakeholders Perspectives:  
*Steven Tas, Chairman of the Executive Board, European Telecommunications Network Operators' Association (ETNO)*

*Erzsébet Fitori, Director, European Competitive Telecommunications Association (ECTA)*  
*Jacques Bonifay, Chair of the European Association of Full MVNOs (EAFM)*  
*Laszlo Toth, Senior Director, Europe, GSM Association (GSMA)*

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**15.30-15.50      Coffee break**

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**15.50 - 16.50**

**Panel discussion II: Market analysis in the context of potential oligopolistic situations**

- Does the concept of joint dominance enable to adequately address competitive issues arising from oligopolistic situations?
- Is there a need to make changes to the existing regulatory framework to address any new or existing competition problem?

*Participants:*

*Steven Tas, Chairman of the Executive Board, European Telecommunications Network Operators' Association (ETNO)*  
*Erzsébet Fitori, Director, European Competitive Telecommunications Association (ECTA)*  
*Matthias Kurth, Executive Chairman, Cable Europe*  
*Jacques Bonifay, Chair of the European Association of Full MVNOs (EAFM)*  
*Laszlo Toth, Senior Director, Europe, GSM Association (GSMA)*

**16.50 - 17.50**

**Panel discussion III: Remedies in the context of oligopolistic situations**

- What specific issues should be considered when selecting remedies in the context of oligopolistic situations?
- Could symmetric regulation be more appropriate to tackle competition issues resulting from oligopolistic market structure than asymmetric regulation?

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**17.50 - 18.00**

**Closing remarks**

*Fátima Barros, BEREC Chair 2015*

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**18.00              End of meeting**

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**Last up-date: 23 February 2015**