

## **BEREC Work Program 2016**

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BEREC – Regulatel Summit

The Rise of the Digital Economy: A Regulatory Approach

Cancún, June 24 2016



# WP 2016 follows BEREC Strategy 2015-2017

Promoting

Competition and

Investment

Promoting
Internal Market

Empowering and protecting endusers



## Priorities WP 2016

TSM Follow-up

Review telecoms framework

Further activities



## TSM Follow up

NN

Guidelines

#### **Procedure**

- Consultation startedJune 6
- Deadline July 18
- Adoption August 25
- Publication August 30

#### Contents

- Traffic Management
- Specialized Services
- o "commercial practices"

IR

Fair use policy & sustainability

## BEREC Guidelines

#### Procedure

EC Report publishedJune 15

Wholesale market

review

 BEREC Report on wholesale roaming market adopted Feb
 2016

#### Procedure

- EC implementing actby 15 Dec
- BEREC input paper toEC by Oct

#### Procedure

Adopted Feb 2016

#### Contents

 Different scenarios how to regulate wholesale market regulation

#### Contents

- Criteria for fair use limit
- Methodology for assessing sustainability

#### Contents

- Update due to new provisions of TSM Regulation
- Mainly: about abolishing roaming surcharges



### **Telecoms Review**

#### <u>Oligopolies</u>

- Follow-up report, focuson tight oligopolies
- Study on post M&A merger activities

#### SDN/NFV

- Evaluation potential implications
- Expert Workshop/short topic paper

#### <u>OTT</u>

Input papers on impact of OTTs on market definition and competition



### **Review**

- Input to EC proposed changes to legislative acts
- Opinion, ad hoc request etc.



- Challenges & drivers NGA rollout
- wholesale marketsregulation/competitionNGA roll out in MS

#### <u>Spectrum</u>

- Best practices
- Cooperation RSPG



#### **Universal service**

Input paper whether update (scope US) needed



## Outlook to BEREC activities in 2017....

- Focus will remain on
  - further input to framework review (e.g. symmetric regulation,
     USD, state aid etc.)
  - further implementation of TSM issues (NN, IR)
- Draft WP 2017 still work in progress (remit of incoming Chair/ARCEP)



## Thanks for your attention!

## Happy to answer your questions!

http://berec.europa.eu

