



ERG (09) 35

MTR Benchmark snapshot (as of 1st July 2009)

Country	Average MTR per country (as of 1st Jul 2009) €/min		
	Peak	Off peak	Total
Austria	0,0400	0,0400	0,0400
Belgium	0,0868	0,0868	0,0868
Bulgaria	0,1457	0,1240	0,1349
Croatia	0,0977	0,0903	0,0940
Cyprus	0,0195	0,0195	0,0195
Czech Rep	0,0866	0,0866	0,0866
Denmark	0,0737	0,0737	0,0737
Estonia	0,0869	0,0869	0,0869
Finland	0,0502	0,0502	0,0502
France	0,0476	0,0476	0,0476
Germany	0,0676	0,0676	0,0676
Greece	0,0786	0,0786	0,0786
Hungary	0,0589	0,0589	0,0589
Iceland	0,0784	0,0784	0,0784
Ireland	0,1300	0,0629	0,0964
Italy	0,0822	0,0822	0,0822
Latvia	0,0878	0,0878	0,0878
Lithuania	0,0834	0,0417	0,0626
Luxembourg	0,0963	0,0833	0,0898
Malta	0,0962	0,0962	0,0962

Netherlands	0,0733	0,0733	0,0733
Norway	0,0664	0,0664	0,0664
Poland	0,0398	0,0398	0,0398
Portugal	0,0661	0,0661	0,0661
Romania	0,0544	0,0544	0,0544
Slovak Rep.	0,0990	0,0990	0,0990
Slovenia	0,0543	0,0543	0,0543
Spain	0,0711	0,0428	0,0569
Sweden	0,0297	0,0297	0,0297
Switzerland	0,1124	0,1124	0,1124
Turkey	0,0319	0,0319	0,0319
UK	0,0563	0,0563	0,0563
Average (S)	0,0734	0,0678	0,0706
Average (W)	0,0656	0,0622	0,0639

ASSUMPTIONS

The assumptions included in the benchmark are the following:

1) The benchmark includes fixed to mobile termination charges, in case there is difference with mobile to mobile termination charges. This difference only exists in Slovenia and Bulgaria.

2) In order to obtain a homogenous comparison a 3 minutes average call duration is used.

3) Only nominal tariffs are represented in the report, considering them as “The price (in euro/minute) set out by the regulator that works as the maximum price per minute which operators may charge each other (without any adjustment for purchasing power parity or real effects –inflation-)”.

3) Traffic data (voice calls and number of minutes) and peak/off peak ratio is missing for some countries. For those countries that did not communicate a peak/off peak ratio, a value of 1 (50/50) for this ratio has been taken. For peak, off-peak and weekend traffic, the assumption has been 50%-25%-25%.

4) Average MT rates per country are obtained by adding each operator’s average MT rate multiplied by its market share, measured in terms of subscribers (bearing in mind that ‘subscribers’ may be defined differently).

5) The MT charges are those applicable on 1st July 2009.

6) For non-Euro countries, the following exchange rates were used:

Country	1 Euro =
Denmark	7,45
Norway	8,85
Sweden	10,78
UK	0,88
Iceland	101,17
Hungary	285,71
Romania	4,30
Bulgaria	1,96
Estonia	15,65
Lithuania	3,45
Czech Rep	26,68
Cyprus	0,59
Latvia	0,71
Poland	4,45
Croatia	7,17
Turkey	2,14

As of 1st January 2010 ERG intends to publish also the MTRs per operator to increase transparency.

Average MT Tariff per country Jul 2009

