Body of European Regulators
for Electronic Communications

BEREC

Outcomes of BEREC Plenary meeting
25/26 February 2010

John Doherty, Chair

Brussels,
4th March, 2010

Agenda at a glance

■ Inaugural BEREC meeting

■ February **Board of Regulators** meeting

- Information Update from BEREC Chair

- Work Programme Update

- Review progress on Work Programme deliverables

- Adoption of ERG 2009 Annual Report

- Documents approved

Inaugural BEREC meeting

- Held in Brussels on January 28th, 2010
- Adopted rules of procedure
- Elected:

    Chair 2010 – John Doherty, ComReg

    Chair 2011, vice-chair – Chris Fonteijn, Opta

    Vice-chair – Matthias Kurth, BNetzA

    Vice-Chair – Reinaldo Rodriguez, CMT

- Agreed to consult on 2010 work programme

February BoR Meeting
Update from Chair

- Vacancy note for the position of BEREC Office Administrative Manager published in OJ 3 March Journal

- Recruitment process for a Head of Administration and Finance and Financial Assistant will commence shortly

2010 Work Programme

- Public consultation on Work Programme held 9th February to 2nd March

- ERG 2010 Work Programme used as foundation for first BEREC Work Programme

- Consistency and continuity in transition from ERG to BEREC essential
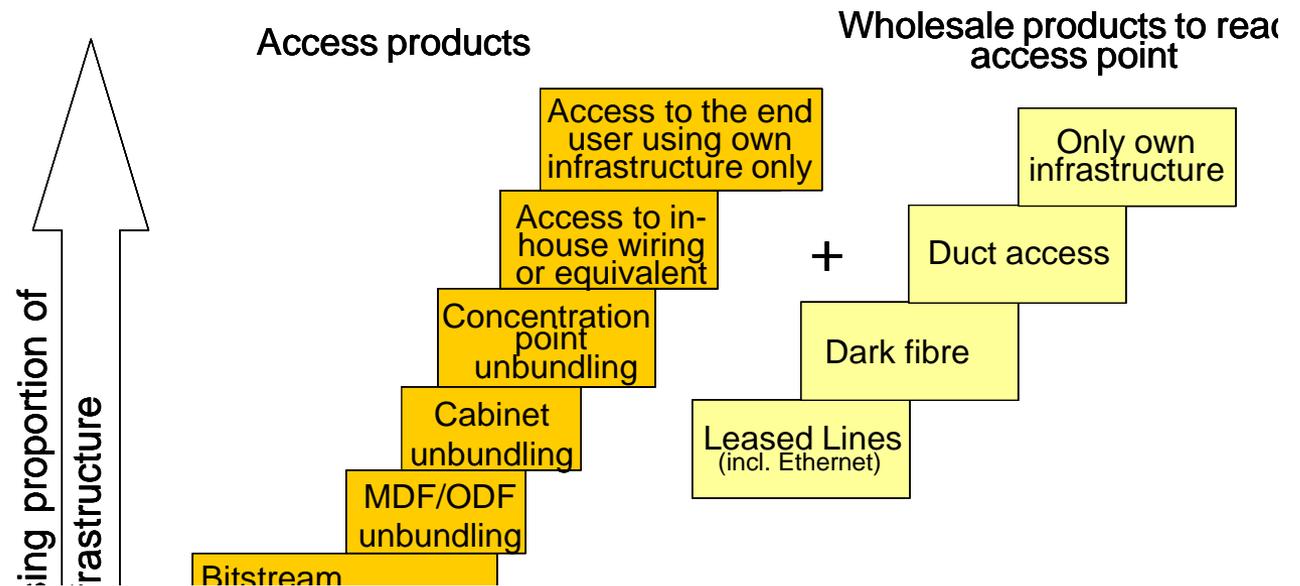
- 8 responses

February BoR Meeting
Work Programme progress

Next Generation Access:
Implementation Issues and Wholesale Products

- Report approved for publication

- Follow-up to the ERG Common Position on NGA 2007

- Report outlines situation at end 2009 in terms of roll-out scenarios, product definitions and regulatory issues

- Looks at best practice examples reflecting early stage of regulatory decision making regarding NGA wholesale products.

- "Ladder of investment" as starting point; relevance of different ladder rungs and wholesale products depending on scenario (FttC, FttH).

- Generally more own infrastructure where access point closer to the end-user

NGA Ladder of investment

Access products

Wholesale products to reach access point

Access to the end user using own infrastructure only

Access to in-house wiring or equivalent

Concentration point unbundling

Cabinet unbundling

MDF/ODF unbundling

Bitstream

+

Only own infrastructure

Duct access

Dark fibre

Leased Lines
(incl. Ethernet)

Increasing proportion of own infrastructure

February BoR Meeting:
WP progress cont'd

Report on Self Supply by Convergence and Economic Analysis PT

■ A descriptive report on the issue of self-supply relating to market analysis focussing on wholesale broadband market

■ How NRAs have taken self supply issues into account?

■ Findings:

- Most NRAs addressed self supply at both the market definition and market analysis stage

- The report found that inclusion/exclusion of self supply has not affected the final outcome of market analysis

February BoR Meeting: WP progress cont'd

International Roaming – Progress Report

- Two reports on International Roaming were approved for publication

- The first examined the state of compliance with the new requirements which came into effect in July 2009

- Overall high level of compliance with requirements. Also looks at status of implementation for future requirements, particularly 'bill shock' protection.

- The second report examined the availability of roaming tariffs other than the Eurotariff

- Factual report giving an overview of more than 330 reported tariffs provided by over 75 operators from 24 countries.

- Exercise will be repeated to discern trends

February BoR Meeting
ERG 2009 Annual Report

■ The meeting adopted the 2009 ERG Annual Report

■ The report has been submitted to the European Commission for forwarding to the European Parliament and Council

■ The Report will be published after it has been sent to the Institutions

Documents approved for publication

BEREC Report on NGA Implementation issues and wholesale products	**BoR (10) 08**
BEREC Report on self-supply	**BoR (10) 09**
Summary of the consultation on the business services	**BoR (10) 11**
BEREC Roaming compliance report	**BoR (10) 12**
BEREC Report on alternative roaming tariffs	**BoR (10) 13**