

Outcomes of BEREC Plenary meeting

26 & 27 May 2011

Chris Fonteijn, Chair 2011

Brussels, 1 June 2011

Board of Regulators Meeting

BEREC Collaborates with Knowledge Institutes

- To strengthen BEREC's position as a relevant advisory body for reflection ...
- BEREC is willing to get connected with the academic world.
- BEREC is open for co-operation with knowledge institutes and welcomes proposals.

Annual Report 2010

- BEREC's First Annual Report
- Required by the BEREC Regulation
- Contains:
 - Introduction by the Chair 2010
 - More detailed overview of composition/role of BEREC, evolution from ERG, co-operation with institutions, engagement with stakeholders, deliverables under the Work Programme 2010 and structure of Expert Working Groups.

Report on Broadband Common Positions

- BEREC monitored compliance with (original) ERG Common Positions on 3 key wholesale products.
- Overall level of conformity is generally good.
- Number of areas need consideration in review of the common positions:
 1. NGA related issues
 2. Fair and coherent pricing
 3. Non-discrimination

Roaming Reports

- 7th Roaming data report covers period 1 July – 31 December 2010.
- 2nd Roaming compliance report: BEREC found high compliance rate overall.
- Both reports will be used for BEREC's further input to the Commission's review on Roaming regulation.

Article 7 Procedures

- BEREC is prepared for its new role in relation to Article 7 procedures.
- BEREC provides an independent expert opinion after the Commission has expressed serious doubts regarding individual Market Analysis Decisions.
- Commission has to take utmost account of the BEREC opinion.

Broadband Commercialisation

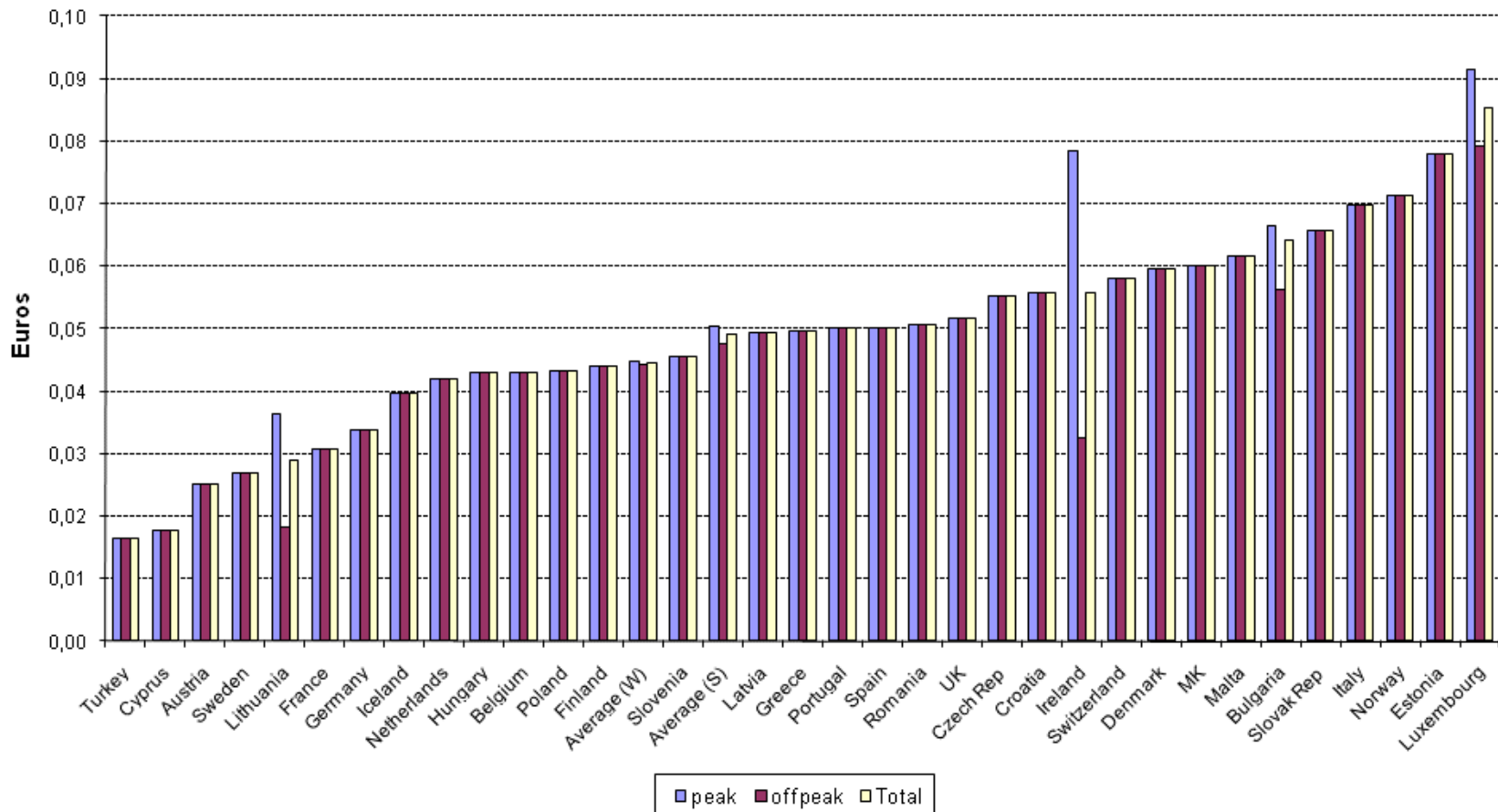
- Report deals with temporary discounts and subsidisation of certain concepts of consumers' invoices and their impact in Margin Squeeze tests.
- Discounts and promotions have benefits for consumers, but could have negative impact on operators entering the markets.
- BEREC advises NRAs to consider the imposition of ex ante margin squeeze test to take the effect of discounts and promotions into account.

BEREC RSPG Report on Infrastructure and Spectrum Sharing

- Analysis of the situation in Europe
- Not ready to be published yet as subject to approval of the RSPG Board (expected in June).

MTR Benchmark Report

Average MT Tariff per country Jan 2011



Management Committee Meeting

- Further recruitment decisions
- BEREC Office autonomy expected in September
- Official opening of BEREC Office in Riga on October 14th

BEREC documents approved for publication

BEREC Annual report 2010	BoR (11) 19
BEREC Monitoring report on Broadband Common Positions	BoR (11) 20
BEREC International Roaming 7 th benchmark data report (July-December 2010)	BoR (11) 21
BEREC International Roaming compliance report	BoR (11) 22
Updated Rules of Procedure of the Board of Regulators (new article 13)	BoR (11) 23
BEREC Report on specific aspects of broadband commercialisation	BoR (11) 25
BEREC MTR benchmark report (data as of January 2011)	BoR (10) 27
BEREC-RSPG joint report on infrastructure and spectrum sharing (<u>to be published mid-June subject to RSPG approval</u>)	BoR (11) 26