Body of European Regulators
for Electronic Communications

BEREC

BoR (13) 122

BEREC WP 2014

BEREC Plenary 26.09. – 27.09.2013

Stakeholder involvement

- The overall importance of stakeholder involvement

- How BEREC interacts with stakeholders

- Improvement of stakeholder involvement – how?

BEREC long term planning

- **Medium term strategy**

- **Work Programme**

- **EWG structure**

- **Midterm review**

BEREC Medium term strategy

- BEREC considers that the following technology, market and consumer developments will impact the future regulation of the sector:
  - communications services are increasingly reliant on *wireless and IP technologies, and are rapidly converging with media services*
  - *a strong focus on the protection and empowerment of consumers*, including business consumers
  - Europe is not isolated. A global nature of these developments and the need for a *global approach* to protect and promote the interests of EU citizens
- BEREC will strategically focus on three main themes for the next 3-5 years – infrastructure, consumer empowerment, internal market and horizontal and quality aspects

BEREC Work Programme 2014

■ The WP is following themes of Medium term strategy – infrastructure, consumer empowerment, internal market and horizontal and quality aspects

■ Connected continent will potentially influence all work and work streams 2014

■ Prioritisation is necessary we are aiming to have a fairly low number of work streams but more important to shift from reports to workshops

■ Flexibility

■ BEREC Office essential to the success of the WP

■ Public consultation October and public hearing mid October, adoption in December

Themes and structure WP 2014

Digital Single Market

A: Infrastucture: boosting the roll-out of of next generation networks

B: Consumers: boosting empowerment and protection

C: Services: boosting the internal market

D: Horizontal and Quality aspects

Digital Single Market

- Connected continent

- Implementation

- Recommendation on Relevant Markets

- Cost Reduction Initiative

Theme A: Infrastructure – boosting roll out of next generation networks

- Monitor implementation of the Revised BEREC CP

  - Challenges in implementing Equivalence of Input (EOI)

  - Monitoring of the impact of the Recommendation

- Emerging challenges in NGN networks

- IP-interconnection – BEREC/OECD expert workshop

- Facilitating access to radio spectrum

- Common position on Geographic markets

Theme B: Consumer empowerment and protection

- Net neutrality

  - Monitoring quality of service

  - Ecosystem dynamics, developments and demands from end-user perspective

  - TMI2 – second traffic management investigation

- Supporting end users with disabilities – updating of report on equivalence of access and choice

- Internet consumer market best practice to enable choice

- (Universal service)

Theme C: Boosting the internal market for services

■ International roaming

   - Procedure for implementing roaming regulation

   - Roaming benchmark reports

   - Transparency and comparability report

■ M2M

■ Initiatives to increase the fluidity of non-residential markets

D: Horizontal and regulatory quality aspects

- Benchmarking on MTR, FTR, SMS
- Implementation termination rates recommendation
- Regulatory accounting in practice
- Report on oligopoly analysis and regulation
- Engagement with EU institutions
  - *- USO*
  - *- 112 caller location*
  - *- Data strategy on sharing data*
- Framework implementation – institutional aspects and art 7
- BEREC evaluation
- BEREC stakeholder forum
- International co-operation