
Outcomes
BEREC 15th Plenary Meeting
6-7 June 2013

Dr. Leonidas Kanellos, BEREC Chair 2013

Summary

- Elected Goran Marby, Head of PTS, as Incoming Chair 2014.
- Approved Annual Report 2012.
- Approved Termination Rates snapshot 2012.
- Discussed progress on International Roaming work streams.
- Addressed organisation of 1st Stakeholder Forum meeting.
- Agreed outline of workshop on measures towards disabled end-users accessibility to ECS.

Annual Report on BEREC activities & main developments in 2012

- Main trends:
 - Fixed mobile substitution;
 - Uptake of bundling;
 - Use of Internet based applications and services;
 - NGA deployment.

- Regulatory challenges for NGA networks:
 - Increased complexity and uncertainty;
 - Variety of local market conditions.

- Focus on developments in:
 - Net Neutrality;
 - International Roaming;
 - Termination Rates.

International Roaming – Outlook of work

- Guidelines on wholesale access (Art. 3): Delivered, September 2012.
- Guidelines on the rest of articles: Delivered, March 2013.
- Guidelines on implementation of decoupling obligation: On going
 - Due first week of July 2013.
 - Time pressure for implementation of interfaces and processes.
- Compliance report:
 - Planned for Plenary 3 (September 2013).
- Report on transparency & compatibility of tariffs:
 - Planned for Plenary 4 (December 2013).

International Roaming – Decoupling obligation

- High expectations, to allow the lifting of retail price regulation.
 - BEREC guidelines (due 1st week of July) & Technical group
- Progress of work
 - Public consultation: 14 May - 3 June
 - Analysis of responses & review of guidelines: Ongoing
 - E-clearance: 2-3 weeks, expected to close in first week of July.
- Public consultation
 - Public hearing (29 May): About 40 attendants.
 - 35 responses received from all types of stakeholders (large groups, independent MNOs, full/ light MVNOs, software vendors).
 - Useful feedback to improve guidelines (responses still analysed).

1st Stakeholder Forum meeting

- Purpose: to inform stakeholders on BEREC activities and positions; to receive inputs on issues BEREC is currently working on; and to provide a platform for a strategic dialogue.
- 1st meeting, to be held in Riga on 25/9/2013.
- Two main themes:
 - The Electronic Communications Markets in Europe - the vision and challenges for the medium and long term;
 - Quality of Service and Transparency - the Consumer Perspective to Broadband.
- The discussions will feed into the review of the BEREC Medium Term Strategy and the BEREC Work Programme.

Accessibility Workshop

- Approximately 16% of EU population, 16-64 years old, may be considered disabled – the trend is towards further increase.
- Citizens' Right Directive seeks to encourage measures to promote accessibility (Article 23a).
- Purpose of workshop:
 - Exchange experience among regulators.
 - Obtain a better understanding of the end user perspective.
 - Get the industry experience (service providers, manufacturers).
- Current plan: around mid-October to mid-November, in Brussels.

Board of Regulators Documents for publication

Document Title	Doc No
Annual report on BEREC activities and on sector developments -2012	BoR (13) 67
BEREC TRs snapshot report	BoR (13) 60
Amended Decision on the BEREC EWG's for 2013	BoR/2013/2



Next BEREC Meetings

BEREC Board of Regulators and
BEREC Office Management Committee Meeting
September 26-27, 2013

Dr. Leonidas Kanellos, BEREC Chair 2013

Thank you!