
A decorative graphic consisting of two thin, parallel horizontal lines in blue and red, with a series of overlapping, curved lines in the same colors below them, creating a stylized wave or signal-like pattern.

Outcomes
BEREC 19th Plenary Meeting
5-6 June 2014

Mr. Göran Marby, BEREC Chair 2014

Agenda

- Outcomes of the 18th BEREC Plenary meeting
- The BEREC Board study trip to Tokyo
- Jorge Infante Gonzalález –
BEREC opinion on the revised Commission Recommendation on
relevant markets
- Jorge Infante Gonzalález –
Review of the BEREC common position on geographical aspects of
market markets

Summary

- FCC Commissioner Jessica Rosenworcel gave a speech
- Discussed outline of the 2015 Work programme
- Approved the BEREC 2013 Annual Reports
- Approved the BEREC Evaluation Report
- Adopted reviewed BoR Rules of Procedure (RoP)
- Adopted the BEREC opinion on the revised Commission Recommendation on relevant markets
- Review of the BEREC common position on geographical aspects of market markets

Board of Regulators Documents for publication

Document Title	Doc No
BoR Annual Report 2013	BoR (14) 60
Termination Rates Benchmark Snapshot (as of January 2014): Integrated Report on Mobile Termination Rates & SMS Termination Rates	BoR (14) 55
BEREC Evaluation Report	BoR (14) 61
BEREC Opinion on the revised Commission Recommendation on relevant markets	BoR (14) 71
Review of the BEREC common position on geographical aspects of market markets	BoR (14) 72
BEREC PRD on Radio Spectrum EWG	BoR (13) 177-20
Review of the BoR Rules of Procedure (RoP)	BoR (14) 67

BEREC Board Study Trip, Tokyo

- **Monday** – Nissan and Ericsson in Yokohama (Vehicle ITS in Japan and VoLTE technology)
- **Tuesday** – Softbank, Ericsson and Prof. Hattori (Telecom market in Japan and spectrum policy)
- **Wednesday** – Ministry of Internal Affairs and Communication and Sony (Policy discussion and recent technology developments)
- **Thursday** – NTT Docomo and KDDI (Telecom market in Japan from the perspective of incumbent and competitor)

Some key findings from Japan

- **Familiar technology...**

Iphone has 50% market share.

Very high LTE and FTTC coverage

- **But a different market...**

- Japanese operators have been quick to elaborate with new business models that rely more on the use of data traffic. The operators work with either e-commerce platforms or content, merging the operator business with a presence on the internet.

- Incumbent recently adopted new model that aims to give access to fiber to both competitors and interested companies

Next BEREC Meetings

BEREC Board of Regulators and
BEREC Management Committee Meeting

25-26 September 2014

Rome, Italy

Göran Marby, BEREC Chair 2014

Body of European Regulators
for Electronic Communications

BEREC

The logo features the word 'BEREC' in a bold, sans-serif font. The letters 'B', 'E', and 'R' are blue, while 'E', 'C', and 'C' are red. A blue swoosh underline is positioned beneath the 'R' and 'E'. Below the main logo, there are two thin horizontal lines (one blue, one red) that curve downwards in the center of the page.

Thank You