

Draft BEREC Work Programme 2016

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BEREC Stakeholder Forum
Brussels, 15 October 2015

- BEREC regulation (EC) No 1211/2009 sets out framework for annual BEREC WP
- WP 2016 to be adopted by BoR at the end of 2015
- Prior to that public consultation of draft WP to ensure transparency and stakeholder participation
- After adoption by BoR WP to be transmitted to EP, Council and Commission

WP structure follows BEREC Strategy 2015-2017

**Promoting
Competition
and
Investment**

**Promoting the
Internal
Market**

**Empowering
and protecting
end-users**

Priorities

WP 2016

Review

Input

TSM

Follow-up

Multiannual

/ others

Priorities WP 2016

Review Input

- Report / Input paper oligopolies
- Report / Input paper spectrum
- Follow-Up report / Input paper on OTTs / CAPs
- Input paper SDN/NFV
- Input paper Universal service

TSM Follow-up

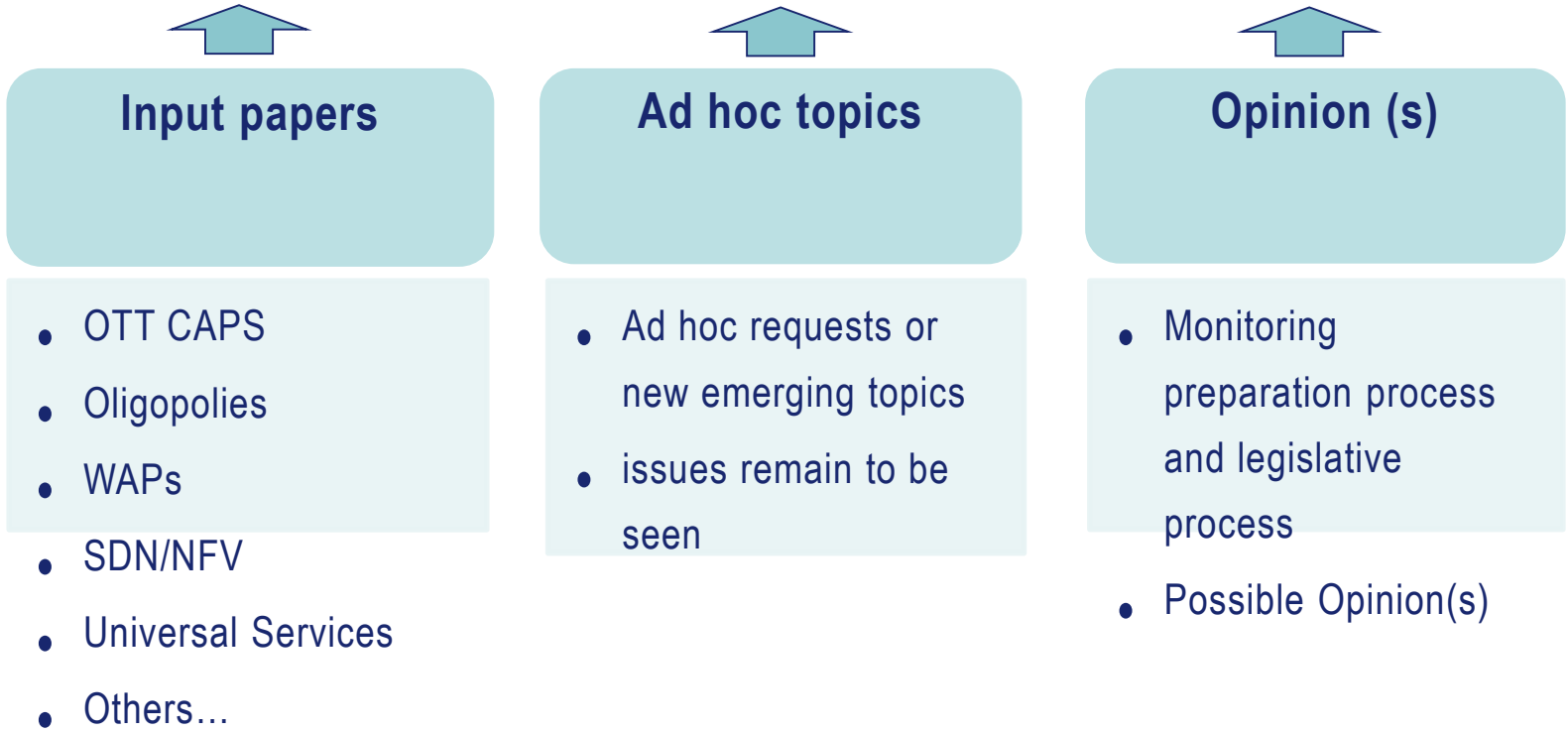
- NN Guidelines
- Roaming Input: Implementing Acts (fair use policy / sustainability abolition of retail roaming surcharges) and wholesale market review

Multiannual / Others, e.g.

- Benchmarking on MTR / FTR / SMS
- Periodic Reports (IR, Annual Reports etc.)
- Implementation Cost Reduction Directive
- Qualitative review Art. 7 / 7a cases
- CP about Layer 2 WAP

Review

EU Institutions (EC / Council / EP)



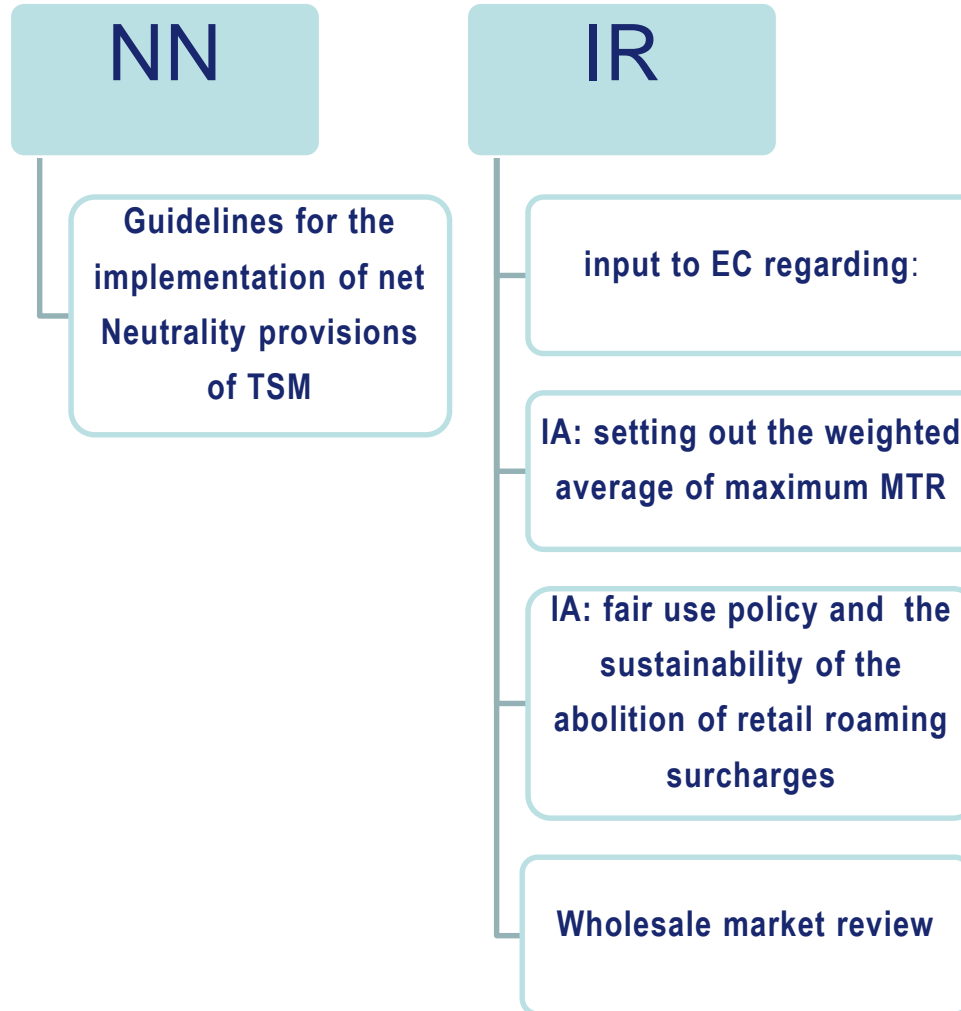
Oligopolies

- ✓ BEREC report on oligopoly analysis and regulation to be published end of 2015
- ✓ Report was consulted during summer break
- ✓ Observe trend towards market concentration due to several reasons (e.g. mergers, fixed-mobile convergence, bundles etc.)
- ✓ Question is whether
 - it may be necessary to tackle non-competitive oligopolies
 - scope for adapting framework

OTT

- ✓ Task for next year: follow-up report on OTT/CAPs or input paper for Framework Review
- ✓ BEREC published draft OTT report this fall and consultation runs until 2 Nov
- ✓ OTT will remain hot topic next year
 - Provide clarity regarding definition of OTT and ECS
 - Discuss new trends
 - Strike the right balance with regard to future scope of framework

TSM Follow up



International Roaming I

- ✓ Draft IA on weighted average of maximum MTR under way and due by 31 Dec 2015
- ✓ IA on fair use policy and sustainability of RLAH due by 15 Dec 2016
 - BEREC started working on this issue as EC request to BEREC includes questions on fair use
- ✓ Wholesale market review report due to Plenary I 2016
 - Report will be on qualitative assessment
 - Questionnaire sent to stakeholders and NRAs on wholesale market data and wholesale roaming agreements
 - Market data part of EC request

International Roaming II

- ✓ Update of BEREC Guidelines on the Roaming Regulation due for Plenary I 2016
 - Work in progress
 - Close cooperation with stakeholders

Net Neutrality

- Guidelines for the implementation of net neutrality provisions of TSM by August 2016
- 9 months after the entry into force of the TSM agreement (currently scheduled for 13th November 2015)
- In light of complex issues involved huge challenge ahead
- Consultation with stakeholders foreseen early 2016

Next Steps

**BEREC Plenary 3
(1-2 Oct.) –
Approval for
public
consultation**

**Public
consultation
2-30 October**

**15 October –
Stakeholder
Forum**

**BEREC CN /
Plenary 4 (Nov. /
Dec.) – Final
approval BEREC
WP 2016 / consul-
tation Report**

Comments?
Questions?
Happy to discuss...