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Fátima Barros, BEREC Chair 2015, Closing remarks [#BERECWorkshop](#) importance of [#takeup](#) [#demand](#) to boost investments

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Laszlo Toth, (GSMA) it is important that remedies would not undermine the positive effect of a possible merger [#BERECWorkshop](#)

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Matthias Kurth, (Cable Europe) no specific remedies are needed for oligopoly.
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Could symmetric regulation be more appropriate than asymmetric regulation?
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What specific issues should be considered when selecting remedies in the context of oligopolistic situations? [#BERECWorkshop](#)

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Panel discussion III: Remedies in the context of oligopolistic situations [#BERECWorkshop](#)

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Erzsébet Fitori,(ECTA) BEREC and NRAs should do margin squeeze test for bundled offers.
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Steven Tas, (ETNO) bundles offers on the market are pro competitive. Matthias Kurth (Cable Europe) bundles are not a problem [#BERECWorkshop](#)

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Matthias Kurth, Executive Chairman, Cable Europe, Regulation has to be in line with the Competition law . [#BERECWorkshop](#)

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Jacques Bonifay, Chair (EAFM) we need long terms remedies [#BERECWorkshop](#)

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Erzsébet Fitori, Director, (ECTA) the concept of joint dominance has to be reconsidered to avoid future market failures [#BERECWorkshop](#)

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Steven Tas, (ETNO): we need reforms but not new tools, especially if specific for TLC sector [#BERECWorkshop](#)

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Is there a need to make changes to the existing regulatory framework to address any new or existing competition problem? [#BERECWorkshop](#)

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Does the concept of joint dominance enable to adequately address competitive issues arising from oligopolistic situations? [#BERECWorkshop](#)

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Panel discussion II: Market analysis in the context of potential oligopolistic situations [#BERECWorkshop](#)

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[#BERECWorkshop](#) discussion: [#revenues](#) [#investments](#), [#broadband](#), [#OTT](#), updated [#regulation](#) , comparison with the [#energysector](#)

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Matthias Kurth, Executive Chairman, Cable Europe at [#BERECWorkshop](#)

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Laszlo Toth, Senior Director (GSMA) [#BERECWorkshop](https://twitter.com/BERECWorkshop) from. Mobile markets perspective.

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Jacques Bonifay, Chair (EAFM) at [#BERECWorkshop](https://twitter.com/BERECWorkshop): why MVNOs are important in the market not only in terms of price but also of innovation

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Erzsébet Fitori, Director, (ECTA) at [#BERECWorkshop](https://twitter.com/BERECWorkshop): Regulation is important and needed to allow also small players to be on the market.

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Steven Tas, Chairman (ETNO) at [#BERECWorkshop](https://twitter.com/BERECWorkshop): best networks for a best digital economy and society in Europe

Johannes Gungl (RTR) presents the side-effects after Austrian merger cases: other observations [#BERECWorkshop](#)

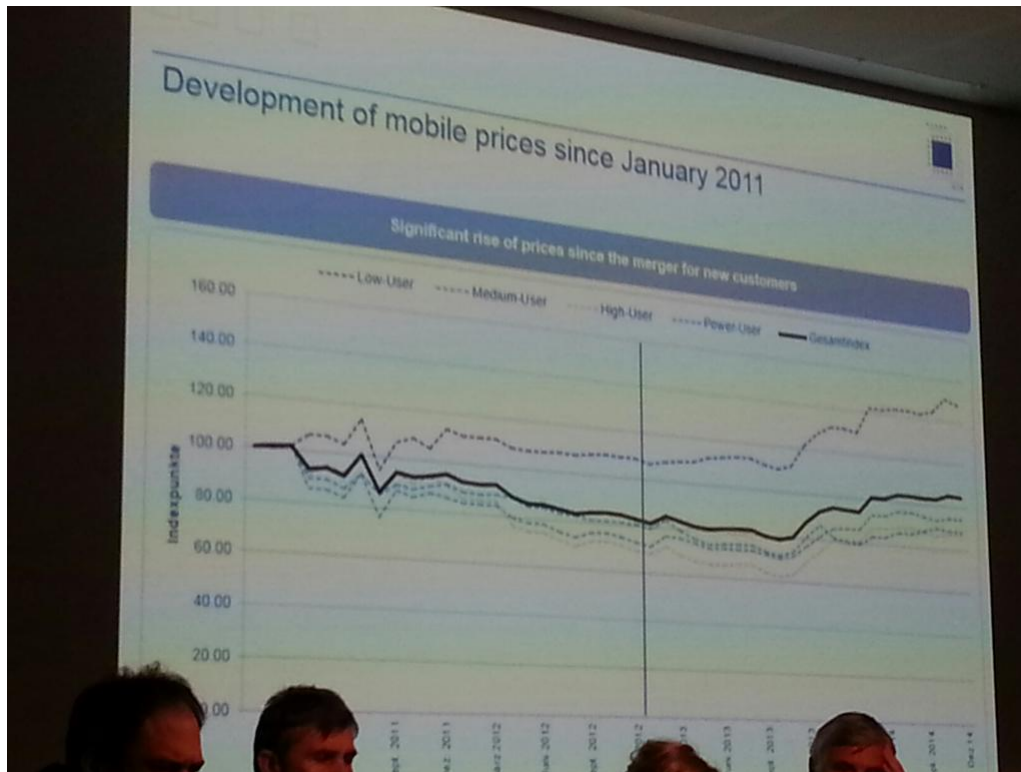
Observations post 4to3 merger – summary

Significant price increases for new as well as existing customers

- Price rises seen across all user groups for new customers
- Higher monthly fees included more minutes, SMS and data volumes
- New: Tariffs with unlimited minutes and SMS
- One-time activation fee increased by approx. 40%
- Out-of bundle cost and yearly service charge unchanged
- Price increases also for existing customers
- Market entry of MVNOs in 2015 based upon the merger remedies have stopped price increases (for the time being?) and caused one competitor to react
- 2 MVNOs have launched service and two others are expected
- Competition for MVNOs on wholesale level

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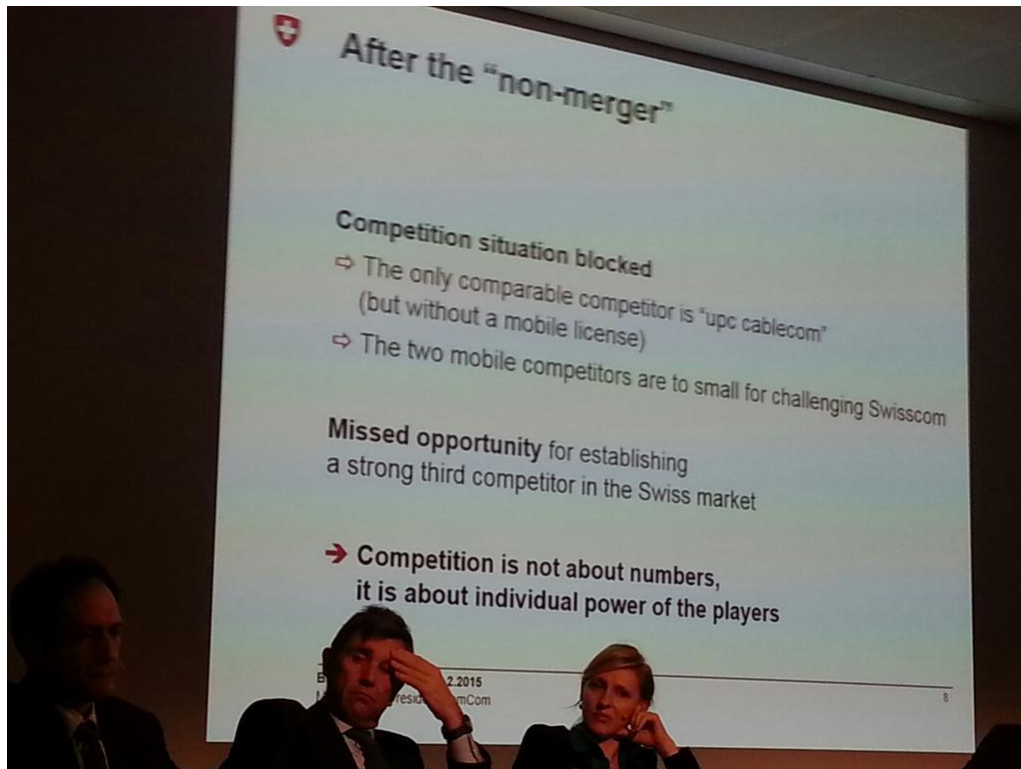
Johannes Gungl (RTR) presents the side-effects after Austrian merger cases: increasing of the prices [#BERECWorkshop](#)



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Johannes Gungl, CEO, Austrian Regulatory Authority for Broadcasting and Telecommunications (RTR) [#BERECWorkshop](#)

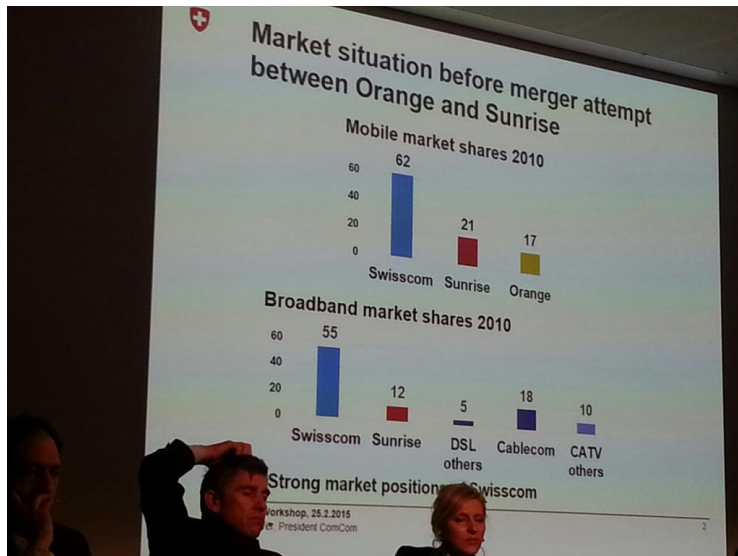
Marc Furrer, (ComCom): Situation after the no-merger between Orange and Sunrise. A missed opportunity. [#BERECWorkshop](#)



Marc Furrer, President (ComCom) Market situation before merger attempt between Orange and Sunrise / 2 [#BERECWorkshop](#)

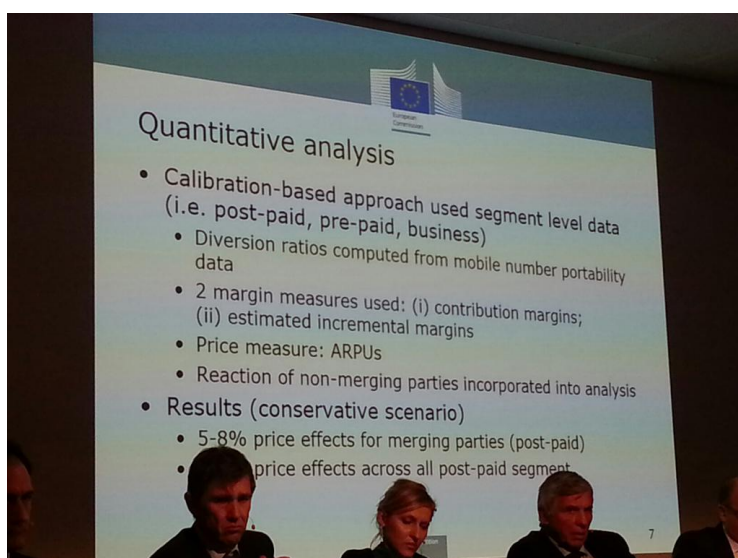


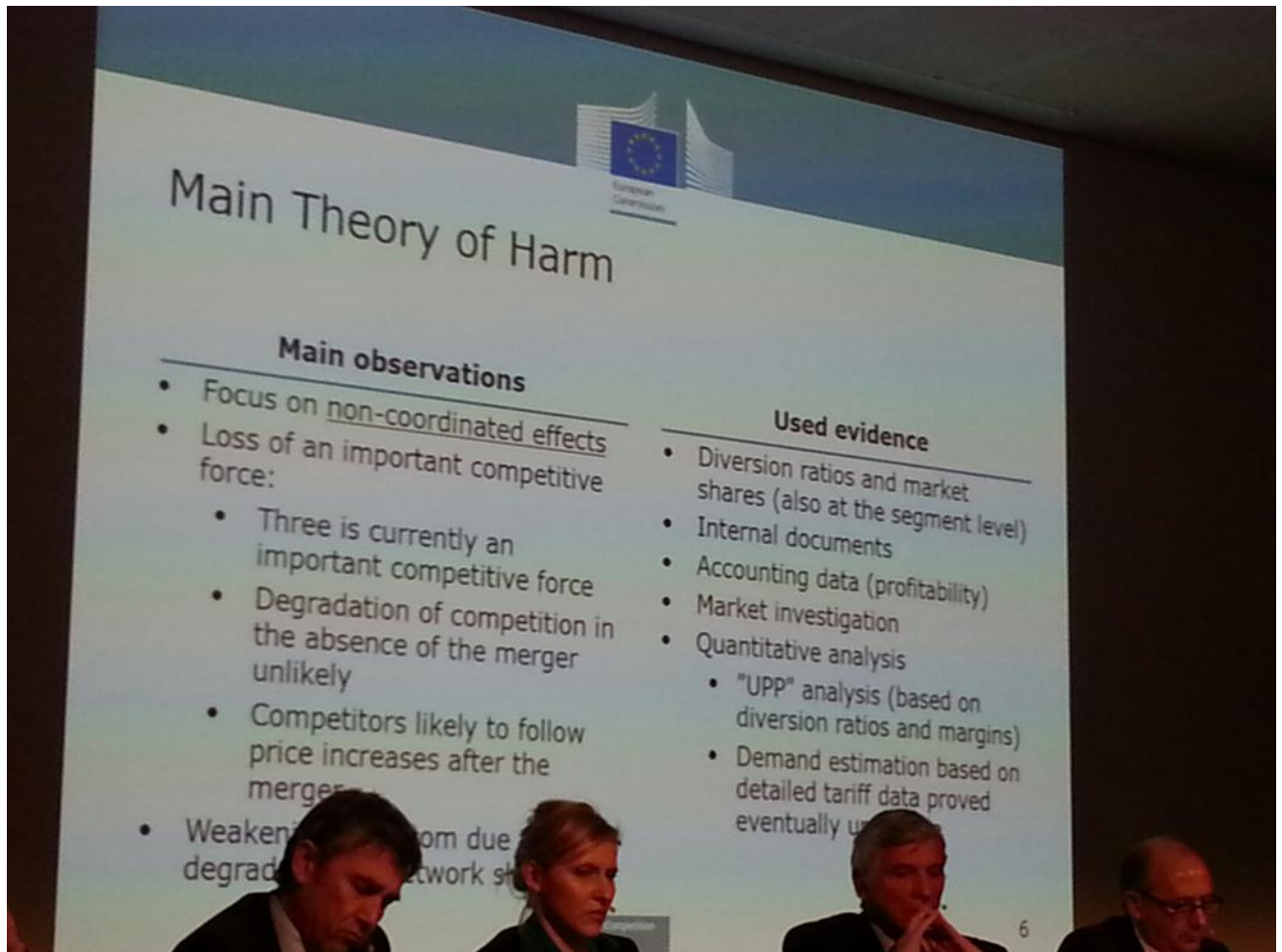
Marc Furrer, President (ComCom) Market situation before merger attempt between Orange and Sunrise



Marc Furrer, President, Swiss Federal Communications Commission (ComCom) presents the Swiss situation [#BERECWorkshop](#)

Giulio Federico on the Irish case: Quantitative analysis [#BERECWorkshop](#)



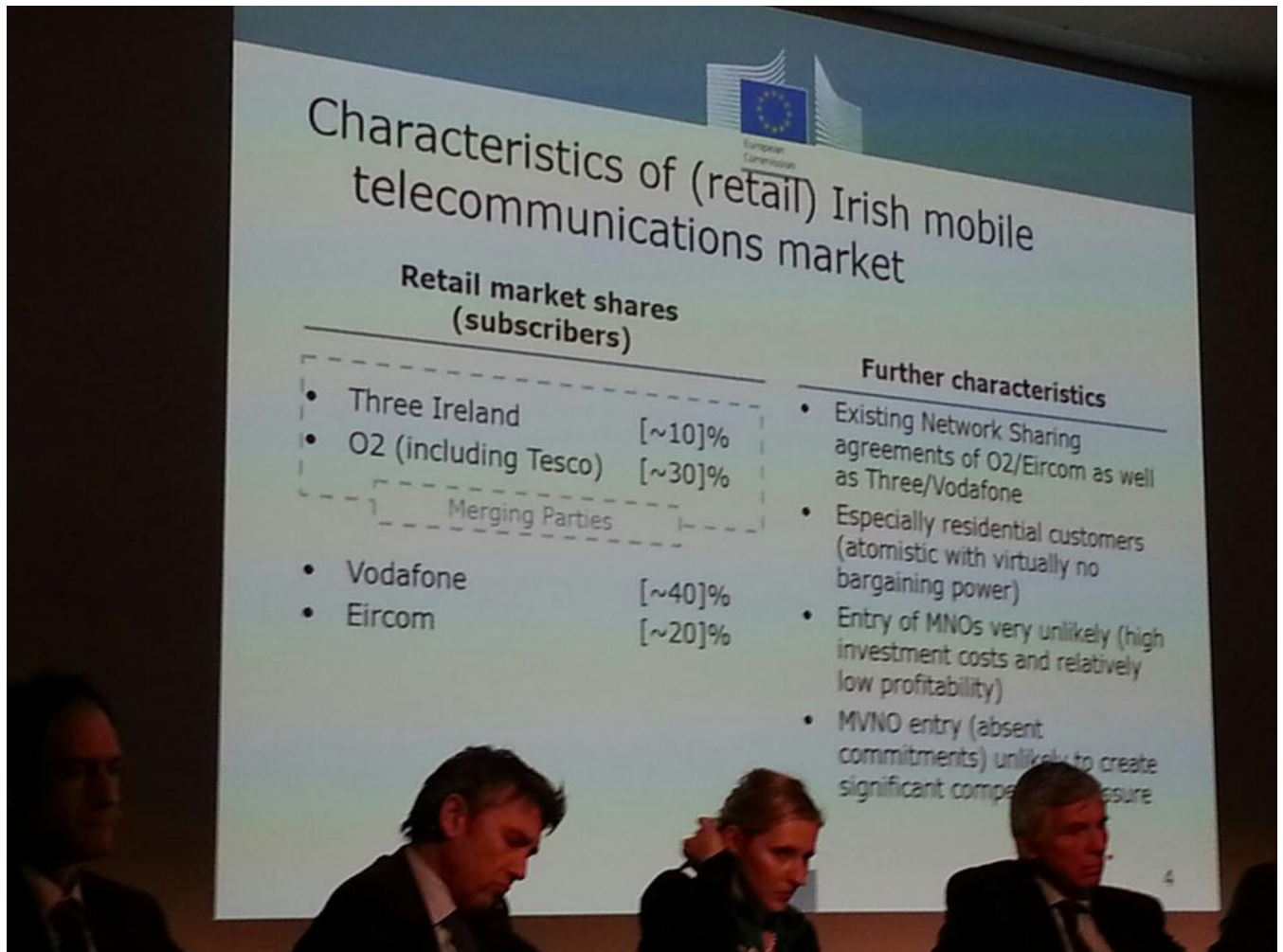


Giulio Federico on Irish case: Key Notifying Party's claims [#BERECWorkshop](https://twitter.com/BERECWorkshop)



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Giulio Federico, presents the recent mobile telecommunications mergers: Irish and German cases. [#BERECWorkshop](#)



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Giulio Federico, Head of Unit 'Mergers', Chief Economist Team, DG Competition at [#BERECWorkshop](#)

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Panel I: Among trends leading to oligopolistic market structures in Europe, the example of mergers and acquisitions [#BERECWorkshop](#)

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Bruno Jullien, "quality of service" is now an object of competition not only based on prices
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Bruno Jullien, Toulouse School of Economics moderator at [#BERECWorkshop](https://twitter.com/BERECWorkshop)

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Bruno Jullien, Toulouse School of Economics, introduces the main contents of the
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Fátima Barros, 2015 BEREC Chair at [#BERECWorkshop](https://twitter.com/BERECWorkshop)

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[#BERECWorkshop](https://twitter.com/BERECWorkshop) has started

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Fátima Barros, [#BERECWorkshop](https://twitter.com/BERECWorkshop) on a pillar of the BEREC work programme 2015
[#competition](https://twitter.com/BERECWorkshop), [#endusers](https://twitter.com/BERECWorkshop), [#investment](https://twitter.com/BERECWorkshop)

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Fátima Barros, 2015 BEREC Chair welcomes and thanks speakers and participants at
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At 13.30 CET Fátima Barros, 2015 BEREC Chair will open the [#BERECWorkshop](https://twitter.com/BERECeuropaeu) on Oligopoly Analysis and Regulation.

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[#BERECWorkshop](https://twitter.com/BERECeuropaeu) on Oligopoly Analysis and Regulation: final agenda
[http://bereg.europa.eu/eng/news_and_publications/whats_new/2783-berecworkshop-on-oligopoly-analysis-and-regulation-final-agenda ...](http://bereg.europa.eu/eng/news_and_publications/whats_new/2783-berecworkshop-on-oligopoly-analysis-and-regulation-final-agenda...)