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## Telecoms framework review and TSM deliverables – BEREC perspectives

Wilhelm Eschweiler, Chair of BEREC  
IIC Telecommunications and Media Forum, 16th March 2016, Brussels

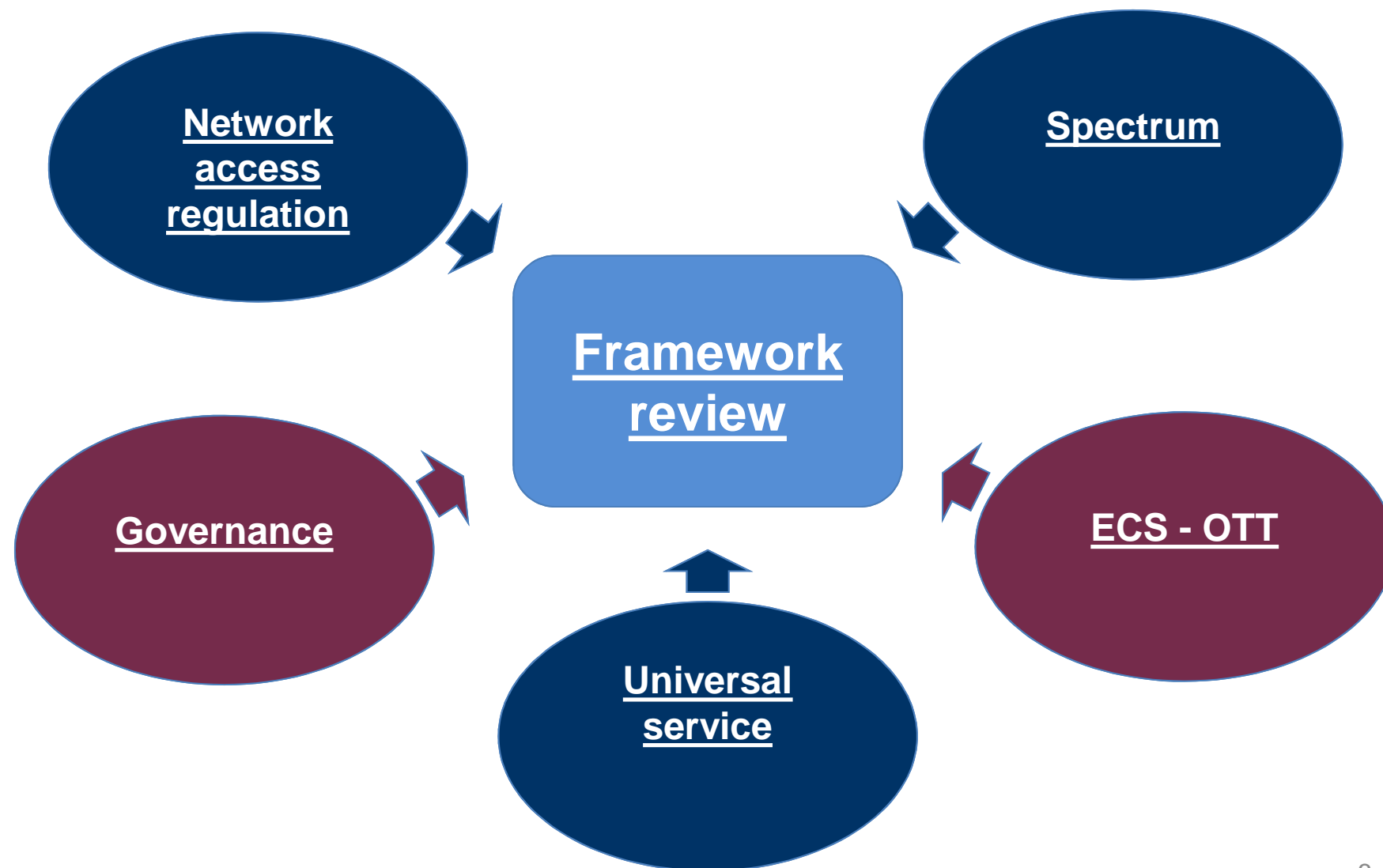
## **Regulatory framework based on guiding principles has proven successful**

- Promote Competition and Investment
- Promote Internal Market
- Empower and protect end-users

### **“Re-fresh regulatory framework”**



- ✓ **Preserving root of its success**
- ✓ **principles based and technology neutral**
- ✓ **Ensuring flexibility in light of fast changing digital ecosystem**



## DSM deliverables

### ACCESS REGIME

**Different set of challenges in member states**

**Mix of different instruments needed**

**Effective competition will remain key**

**check regulatory toolbox to respond to fast evolving and diverse market requirements**

### SPECTRUM

**Current framework worked well**

**European and global spectrum coordination already reality**

**Further (top down) harmonisation bears risks**

**Inefficient use scarce resource, hampering rather supporting innovation could be result**

## DSM deliverables

### ESC - OTT

**Differentiated approach suggested**

**Focus on OTT-1 services recommended**

**“rule by rule” approach in light of objectives and proportionality of provisions**

### UNIVERSAL SERVICE

**Framework should provide flexibility to adapt US concept**

**Reflecting evolving market and technological circumstances**

**Reflecting specific national needs**

### GOVERNANCE

**Current institutional set up worked well**

**BEREC’s rootedness in NRA expertise key**

**Room for improvement by increasing BEREC’s operational efficiency**

## TSM deliverables

**IR**

**BEREC Report on  
wholesale roaming market**

**Input to EC consultation  
assessing different  
scenarios for wholesale  
roaming market regulation**

**Analysis with a view to  
optimum regulatory  
wholesale structure with a  
view to ending roaming  
surcharges**

**NN**

**Guidelines for  
implementation of net  
neutrality provisions**

**“Work in progress” at EWG  
level**

**Consultation on draft  
guidelines to be launched in  
June**

**Adoption until end August**

**Many thanks for your attention!**

**BEREC documents are published on the BEREC website:**

**<http://berec.europa.eu>**

