

## 5<sup>th</sup> BEREC Stakeholder Forum

18 October 2017 Brussels

### Opening remarks

#### Steve Unger, BEREC Vice-Chair 2017 (Ofcom, UK)



Steve Unger was appointed to the Ofcom Board in April 2015. He has been with Ofcom since its inception, and has held a variety of senior roles. Before joining Ofcom, Steve worked in industry - for two technology startups, both of whom designed and operated their own communications networks, and as a consultant advising a variety of other companies on the commercial application of new wireless technologies. He has a Physics MA and a PhD in Astrophysics.

### BEREC Work Programme 2018

#### Johannes Gungl, BEREC Vice-Chair 2017 and incoming BEREC Chair 2018 (RTR, Austria)



Johannes Gungl is CEO for Telecommunications and Postal Services of the Austrian Regulatory Authority for Broadcasting and Telecommunications (RTR). Johannes Gungl looks back on more than 15 years of experience in the Austrian Telecommunication Industry working in the field of legal and regulatory affairs for several fixed-line and mobile operators. Prior to his appointment as CEO of RTR in February 2014, he served as General Counsel and Head of Legal & Regulatory Affairs for Orange Austria.

### Panel discussion I - New models of investments

Moderator:

#### Henk Don, (ACM, The Netherlands)



Mr. Don worked for the Netherlands Bureau for Economic Policy Analysis (CPB) in The Hague between 1978 and 2006, during which he also worked for the University of Pennsylvania for one year. Until 1984, he was involved in the development of models for the national and global economies. He became a head of sector in 1985, and became deputy director in 1989. From 1994 until 2006, Mr. Don was director of the CPB. Next to his positions at the CPB, Mr. Don was part-time professor in economics at the University of Amsterdam (UvA) between 1990 and 1999. From October 1, 2009, until the launch of the ACM, he was a member of the Board of the NMa.



### **Maxime Lombardini, Iliad**

Maxime Lombardini has been Chief Executive Officer and a director of the Iliad Group since 2007. Before joining Iliad he was with the Bouygues group in which he held successive positions from 1989 as General Secretary of TPS (satellite television), Development Director of TF1 and Chief Executive Officer of TF1 Production. Mr. Lombardini is a graduate of Sciences Po Paris and holds a post-graduate degree in business and tax law from the University of Paris II.



### **Filipa Santos Carvalho, NOS**

Filipa Santos Carvalho has started her career in the Corporate Finance area of BPI (1998). Then, she moved to Optimus (Sonaecom) the same year. In 2003, Filipa Santos Carvalho became the Director of the Legal Department, which, in 2006, merged with the Direction of the Regulation Department. In October 2013, after the end of the merger process of Optimus and Zon, she led the Legal and Regulatory Direction of the new company Nos Comunicações, SA. Filipa Santos Carvalho holds a degree in Law and MBA in Management from Universidade Católica Portuguesa. She is a member of the Bar Association since 1997.



### **Alastair Davidson, WIG**

Alastair Davidson has spent over 20 years in the communications industry working in the mobile infrastructure, public safety and fibre sectors. At ntl: (the forerunner of Virgin Media), he was managing director of the south central franchise rolling out fibre networks and delivering digital TV, telephony and broadband to consumer and business customers. On joining Arqiva, Alastair managed the public safety business looking after emergency radio communications for police, fire and ambulance sectors. Prior to joining WIG, Alastair led the mobile operator business at Arqiva, helping customers to roll out their 3G and 4G networks. At Wireless Infrastructure Group (WIG), Alastair is responsible for strategy, regulation and business development.



### **Brad Burnham, Union Square Ventures**

Brad Burnham is a managing partner at Union Square Ventures. He started working in information technology with AT&T in 1979. Brad spun Echo Logic out of Bell Laboratories in 1989 and joined AT&T Ventures in 1993. Brad co-founded TACODA in 2001 before joining Fred to create Union Square Ventures in 2003. Brad majored in political science at Wesleyan University.



**Richard Feasey, Independent consultant**

Richard Feasey is an adviser and lecturer. He is an Associate at Frontier Economics in London, Senior Adviser to Wiley Rein LLP in Washington DC and advisory board member at Gigaclear plc. He lectures at Kings College and University College, London and is a Research Fellow at the Centre on Regulation in Europe (CERRE) in Brussels. He was a special adviser to the House of Lords in 2015/6 and Public Policy Director at Vodafone plc between 2001 and 2013.

**Keynote**



**Sebastien Soriano, BEREC Chair 2017 (Arcep, France)**

Sebastien Soriano spent most of his career in competition and telecom regulation, before becoming, in 2012, Fleur PELLERIN's Head of Cabinet, when she was France's Minister in charge of small and medium-sized, innovation and digital economy. Before joining ARCEP, he was Special Advisor to the Minister of Culture and Communication, especially in charge of the press sector. Sebastien SORIANO was appointed ARCEP's President on the 15<sup>th</sup> of January 2015, for a 6 year term. In December 2015, he was elected President of the BEREC for 2017.

**Panel discussion II - Services and innovation**

Moderator



**Sara Andersson, (PTS, Sweden)**

Since 2008, Sara Andersson has a position as Director of the Connected Society Department at the Swedish Post and Telecommunications Authority. She has a long experience of working in the telecommunications area, international networking and harmonisation. Sara holds both a Swedish and a French Master Degree in Law (International and European Law).



### **Kevin Martin, Facebook**

Kevin Martin is the Vice-President for Mobile and Global Access Policy at Facebook where he oversees, among others, Facebook's connectivity programs and communication regulatory issues. Previously, he served as Chairman (2005-2009) and Commissioner (2001-2005) of the Federal Communications Commission. During his tenure, the FCC adopted a non-binding policy statement on net neutrality which led to the 2010 Open Internet Order. After leaving the FCC he joined the Aspen Institute as a Senior Fellow at the think tank's Communications and Society Program, and later the law firm Squire Patton Boggs LLP as a Partner. He holds a B.A. from the University of North Carolina at Chapel Hill, an M.P.P. from Duke University, and a J.D. from Harvard Law School.



### **Michael Bryan-Brown, Liberty Global**

Michael Bryan-Brown is Managing Director, Regulation and Competition Policy at Liberty Global, a position he has held since January 2013. Michael is part of the corporate team responsible for developing and implementing Liberty Global's regulatory strategy, public policy and government affairs. Michael joined United Pan-Europe Communications, one of the predecessors of Liberty Global, in 1998 and has held several positions in legal, regulatory affairs and public policy. Michael came to UPC from COLT Telecom Group, where he was Manager, Regulatory Affairs before which he was Regulatory Strategist at Mercury Communications, a Cable & Wireless company, which was the first alternative telecoms operator in the UK. Michael is an Irish solicitor and a member of the English bar. He has an MBA from Warwick Business School and an LLM in IT and Telecoms Law from Strathclyde University.



### **Guillermo Beltra, BEUC**

BEUC represents 41 independent national consumer associations from 31 European countries. Since 2011, Guillermo Beltra has been specifically in charge of BEUC's work related to telecommunications markets and Internet policy issues, including on issues such as net neutrality, roaming, and the Sharing Economy. Guillermo also provides strategic advice to our Communications Department on new technologies and social media. Before joining BEUC Guillermo was a Public Affairs and Public Relations consultant advising international clients on numerous technology and telecom issues.



### **David Jevons, Oxera**

David Jevons works in Oxera's Impact Assessment team, using advanced quantitative techniques such as econometrics and simulation tools to provide advice on commercial strategy, litigation and regulatory issues. He provides advice on business planning for investments, mergers, acquisitions and public policy choices. David has advised a wide variety of clients in the infrastructure sector such as London Underground, Balfour Beatty, Network Rail and National Grid, as well as technology companies such as Google, Inmarsat, Virgin Media and Nokia.

## **Closing remarks**



### **Andrus Ansip, Vice-President of the European Commission**

Andrus Ansip was appointed Vice-President of the European Commission with responsibility for the Digital Single Market in November 2014. Before moving to Brussels, he was a member of both the Estonian and European Parliaments. This followed almost nine years in Tallinn spent as Estonia's longest-serving Prime Minister, when Ansip worked with both centre-right and centre-left parties to lead three different coalition governments. During his time as Prime Minister, he also acted as chairman of Estonia's liberal Reform Party.