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BEREC Workshop on 5G Coverage information

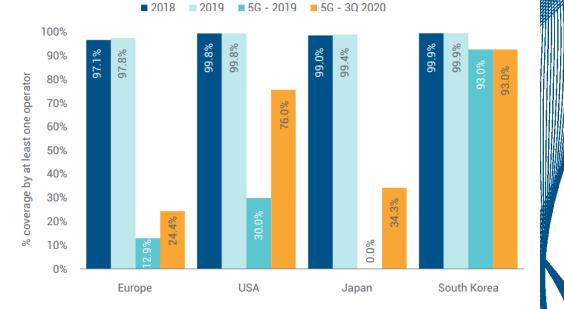
Maarit Palovirta, *Senior Director for Regulatory Affairs* 23 September 2021

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5G Coverage in Europe Today

5G deployment is well on its way in Europe despite a slow start:

- Delays with 5G spectrum auctions
- Enabling policy framework taking shape gradually (cost reduction, network sharing)
- Public acceptance
- Operators working on use cases with verticals





Providing 5G Services to Verticals

- Verticals with specific needs: Different applications will demand tailored services and will be part of the case-by-case discussions between the verticals and the operators.
- Network slicing allows for assuring certain performance parameters e.g. minimum bandwidth, which are being shared with customers as part of commercial agreements.
- ETNO/ GSMA pro-actively sharing information on ongoing vertical projects to demonstrate value of 5G (ETNO 5G User Forum, ETNO-GSMA 5G Guide).



5G Coverage Information – Role of NRAs

- Network operators and verticals are working together on commercial terms often with specific customer demands and through individualized contracts.
- Feasibility challenges on coverage/ QoS information: dynamic requirements (spatial, temporal), constant evolution of networks, differentiation between frequencies, lack of a harmonised and well defined metric for verticals.
- Current policy framework sufficient: consumer transparency obligations, mapping data (Art. 22 EECC), new Digital Policy Program 2030 & DESI index.