Workshop

The market players’ views on international submarine connectivity in the European Union

September 21st, 2023
1 Why an Operator like Orange is still Investing in Submarine Cables?

2 What is the Submarine Cables Ecosystem?

3 What business models for the CSM industry?

4 Trends
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5 Trends
Orange CSM Networks and Projects – Sept 2023

Transatlantic & Caribbean
- DUNANT
- AMITIE
- WECF/PISCES
- Via Tunisia
- MEDUSA

Europe-Asia
- ACE S4
- ACE S6
- PEACE
- SEA-ME-WE6

Africa
- 2AFRICA

Indian Ocean
- FLION3
- WECF/PISCES
- Via Tunisia
- MEDUSA

- Gold Data
- ARIMAD
- DeepBlue 1
- Kanawa
- ACE S6
- MAINONE

- In service
- Construction
- Project
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A non regulated very fragmented ecosystem

1. Cable Manufacturer
2. Wet Transmission Manufacturer
3. WDM Transmission Manufacturer
4. Maritime Armater
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3. What business models for the CSM industry?

4. Trends
Kanawa
Stand Alone Construction
SeaMeWe 3
Consortium by Capacity Sharing
SeaMeWe 6
Consortium by Fiber Repartition
Dunant
Co Construction under leadership
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Thanks You