

# WG Sustainability

External workshop on the environmental footprint of satellite constellations

Co-Chairs introduction

Mary Sarantopoulou (EETT)
Tom Nico (Arcep)

September 25<sup>th</sup>, 2025



# SUS WG publications regarding the environmental footprint of electronic communications and ICTs

In 2020, BEREC included in its 5-year strategy a new focus on sustainability to contribute to ICT-related goals of the Green Deal and UN Agenda 2030.

1

#### Data availability and common indicators for the telecom and ICTs:

- BEREC 2023 Report on Sustainability Indicators or ECN/ECS
- Contribution to DG Connect/JRC work for CoC on telecoms sustainability (ongoing)
- Contributing to the empowerment of end users through information on ICT products: BEREC 2024 Report on ICT Sustainability for End-Users and communication campaign.
- Exploring the ecodesign of digital services for greener networks and ICT:

  BEREC 2025 External workshop on the ecodesign of digital services for greener networks and ICTs
- Providing an overview on the environmental benefits of infrastructure sharing:

  BEREC 2025 Report on Infrastructure Sharing as a lever for ECN/ECS Environmental Sustainability.



## **BEREC** work on satellite connectivity

- 2025 BEREC follow up internal workshop on direct-to-mobile-device satellite connectivity (ongoing)
- 2024 BEREC external workshop on usage of satellite technologies in mobile communications
  - Workshop + presentations
  - Summary report
- 2023 BEREC external workshop on secure and reliable connectivity from LEO satellite fleets
  - Workshop + presentations
  - Summary report
- 2022 BEREC report on Satcom for Universal Service
  - Outcome public consultation
  - Final report





## Why this workshop?

- •Satellite constellations are growing rapidly → new opportunities, but also new challenges.
- •Environmental footprint spans the whole lifecycle: manufacturing, launch, operation, deorbiting. Impacts across:

#### Earth

- Ground infrastructure: dishes, gateways, data centres.
- Material use, land use, energy demand.

#### Atmosphere

- Rocket launch emissions.
- Re-entry of satellites & debris → chemical/particulate impacts.

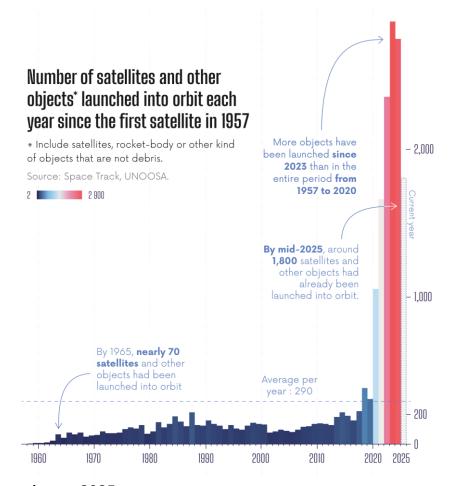
#### Space

- Space debris & orbital sustainability.
- Light pollution → astronomy, weather forecasting & ecosystems.
- Pressure on orbital resources (planetary boundaries).





### The growing deployment of satellite constellations raises environmental issues



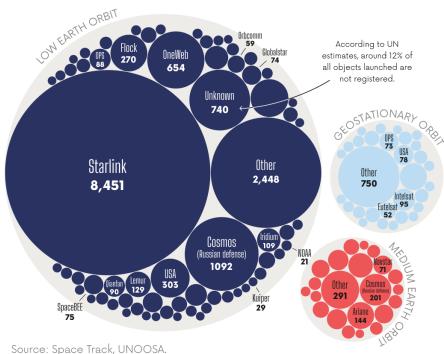
Source: Arcep, 2025





#### Number of satellites and objects\* in orbit as June 2025, classified by main orbit and fleet or player

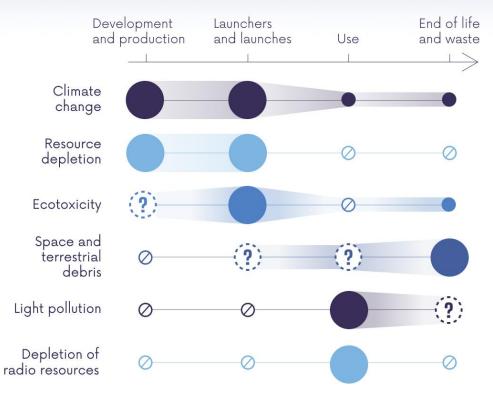
\*As identified by Space Track. Include satellites, rocket-body or other kind of objects that are not debris. Some players have multiple fleets using different kinds of orbits.



Source: Arcep, 2025

# What is the environmental footprint of satellites?

## A SATELLITE: WHAT ENVIRONMENTAL IMPACTS? AND WHEN?



#### Life Cycle Analysis of a satellite

From satellite production to end-of-life, a space mission generates environmental impacts that vary in nature and intensity from one stage to the next.

Relative intensity of each impact by life cycle phase







Source: Arcep, 2023

# **Objectives of today**

Touch upon existing projects/studies

Discuss challenges

Showcase innovation: sustainable satellite design & good practices

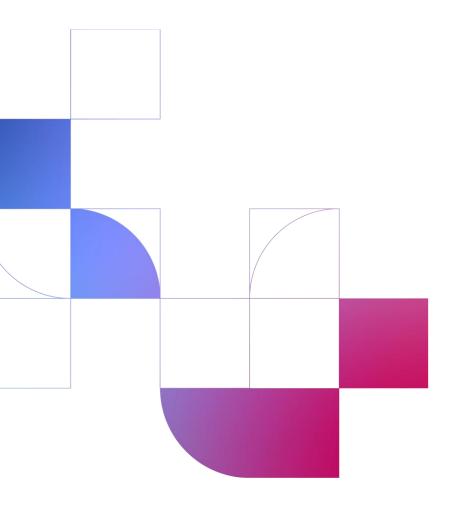
Promote dialogue among regulators, industry, academia & international bodies

The environmental footprint of satellite constellations is a shared challenge – no single actor can address it alone









**THANK YOU!** 

